# Implementing high-quality web surveys

Dr. Pamela Campanelli The Survey Coach, UK

#### Short bio

Dr. Campanelli is an international trainer, researcher and survey methods consultant; and UK Chartered Statistician, Chartered Scientist and fellow of the Academy of Social Sciences. Prior to becoming an independent consultant, she worked at the University of Michigan, US Census Bureau, ISER at the University of Essex, and was a Research Director at NatCen Social Research, London. She has a BA in Psychology, MA in Survey Research Methods and PhD in Statistics. Her main interests are web surveys, questionnaire design, question testing methods, mixed mode designs.

### **Course description**

Web surveys are technically easy to implement, but knowing the underlying methodological principles is crucial as there are both advantages and hidden pitfalls to this methodology. This course is about all the features that make up having a high quality web survey (excluding the wording of the actual questions as this is covered in another course). This course looks at how web surveys compare to other methods of data collection, issues with sampling and detailed steps for nonresponse reduction (e.g., types of invitations to potential respondents, how these should be worded, how and when they should be sent, reminder systems, incentives). It looks at the webpages themselves from the visual side (e.g., pros and cons of colour; what should be in the upper left hand corner, etc.), choice of format (e.g., the importance of having the right size text boxes, issue with drop down boxes). Other decisions (e.g., scrolling versus paging designs, useful error messages, issues with "starred" questions; pros and cons of pictures, embedded videos, gamification). The course also covers web survey software and adaptions needed for web surveys on smart phones.

By the end of the course participants will:

- Have the practical and methodological knowledge to conduct high-quality web surveys
- Be able to conduct their own web survey projects
- Be able to evaluate the quality of existing web surveys
- Have knowledge not only about the design of the web-pages themselves, but also how to implement a web survey effectively

### **Prerequisites**

Some previous knowledge on the basics of survey methods is helpful, but not required.

#### **Schedule**

July 11, 2019

| Time        | Topic   |
|-------------|---|
| 09.00 10.45 | <ul> <li>Introductions and overview of the course</li> <li>What kind of web survey are you planning?</li> <li>What is unique about web surveys?         Computerisation allowing automated skips, piping, randomisation, complex formats, etc.; distributed; interactive     </li> <li>The visual side of web surveys         Dillman's visual principles; effects of proximity; shaded background fields, hierarchy of brightness; formatting questions; visual layout makeovers, etc.     </li> </ul> |
| 10.45-11.15 | BREAK   |
| 11.15-13.00 | <ul> <li>Visual side (continued)</li> <li>WORKSHOP in critiquing the visual layout of short web survey</li> <li>Specific web survey decisions (e.g., HTML formats; scrolling versus paging designs; progress bars; multimedia features; intelligible and useful error messages; issues with forcing respondent to answer questions; paradata)</li> <li>Implementing your web survey while understanding and minimising nonresponse</li> </ul>   |

### July 12, 2019

| Time        | Topic   |
|-------------|---|
| 09.00 10.45 | Understanding and minimising nonresponse (continued)                          |
|             | WORKSHOP in improving contact and cooperation for web surveys                 |
|             | • Understanding and minimising nonresponse (continued)                        |
| 10.45-11.15 | BREAK   |
| 11.15-13.00 | Limitations of web surveys  |
|             | Web surveys compared to other methods of data collection: issues of sampling, |
|             | coverage, nonresponse, length, measurement error, etc.                        |
|             | Overview of web survey software   |
|             | • Overview of web surveys for mobile devices (phone, tablets, etc.)           |
|             | • Some highlights of testing your web survey (time permitting)                |

## References

Callegaro, M., Lozar Manfreda, K. and Vehovar, V. (2015), Web Survey Methodology, London: Sage. Couper, M. (2008), *Designing Effective Web Surveys*, Cambridge: Cambridge University Press. Tourangeau, R., Conrad, F. and Couper, M. (2013), *The Science of Web Surveys*, Oxford: Oxford University Press.