

Web survey participation of Millennials

How does it differ from the one of older age cohorts and what could help increasing it?

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One study received financial support by the German Science Foundation through the Collaborative Research Center 884 "Political Economy of Reforms" at the University of Mannheim. Others received funding from the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (grant agreement No. 849165). I thank Oriol Bosch, Jan Höhne, Patricia Iglesias and Carlos Ochoa for their help in preparing this presentation.

Why focusing on Millennials?

Why Companies Should Engage with Millennials

ECONOMICS > BEHAVIORAL ECONOMICS

The Importance of Millennial Consumers

Why the Millennials Are the Most Important Generation Yet

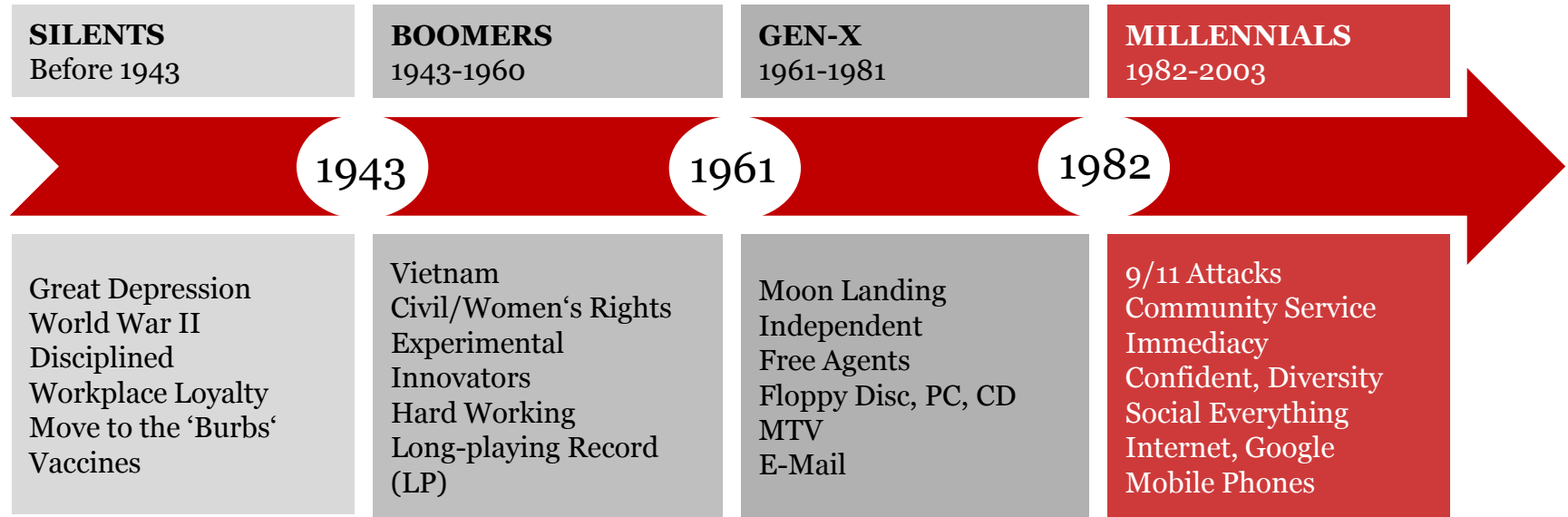
Millennials Are Changing the Game

No matter what Internet-related business you're in, millennials are your most important demographic. Understanding how they think is critical. It's an understatement to say that the world they've grown up in is dramatically different than Gen X (born 1965 – 1980) and Baby Boomers (born 1946 – 1964).

This year, they became the largest generation in the workforce.

Sources: <https://www.investopedia.com/articles/personal-finance/060415/importance-millennial-consumers.asp>
<https://singularityhub.com/2015/06/02/millennials-important-generation-yet/>
<https://www.shrm.org/resourcesandtools/hr-topics/employee-relations/pages/why-should-companies-engage-with-millennials.aspx>

Millennials vs older age cohorts



Note: Age cohorts as defined by Strauss and Howe (1991)

One key difference: communication style

Millennials' communication skills are of lower quality than those of older age cohorts (Hartman & McCambridge, 2011)

Millennials have a **higher affinity towards computer-mediated communication tools** (Myers & Sadaghiani, 2010)

- First with Internet access during their formative years (Pew Research Center, 2014)
- Highest technology exposure (Hartman & McCambridge, 2011)

Millennials **process website information 5 times faster** than older age cohorts (Kim & Ammeter, 2008)

Expected differences in web survey participation

Millennials might be:

- Interested in different topics
- Less into sharing their opinions through surveys
- Differently affected by incentives
- Attracted to different kinds of layouts
- Quicker in processing web survey questions
- Etc.



This may affect:

- Their decision to participate in web surveys
- Their level of break-off
- Their data quality
- Their survey evaluation
- Etc.

Ample research on the effect of age

Previous research mainly looks at the effect of age on survey participation and break-off

Only a small portion focuses on web surveys

Even less focuses on web surveys after mobile completion became common

Most studies include age as a continuous variable instead of studying specific age cohorts

PREVIOUS RESEARCH FOCUSING ON MILLENNIALS

Bosch, Revilla & Paura (2018a)

Focus

Compare Millennials vs older age cohorts + web surveys

Analyses

Data

***Main
findings***

Bosch, Revilla & Paura (2018a)

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Compare Millennials vs older age cohorts + web surveys

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Participation rate, break-off rate, proportion of surveys answered with smartphones, and survey evaluation

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1,570,301 panelists (Netquest opt-in panels) from 8 countries

Main findings

Bosch, Revilla & Paura (2018a)

Focus

Compare Millennials vs older age cohorts + web surveys

Analyses

Participation rate, break-off rate, proportion of surveys answered with smartphones, and survey evaluation

Data

1,570,301 panelists (Netquest opt-in panels) from 8 countries

Main findings

Significant **lower participation rates + higher proportions of surveys answered through smartphones** for Millennials

Almost no differences for break-off rate and survey evaluation

Study by

Revilla & Höhne (2020)

Goals and contribution

Building on Bosch et al. (2018), but extending the research:

- Data from **2 probability-based** panels (CRONOS and GIP)
- Data from **other countries** (Estonia, Slovenia, UK and Germany)
- Inclusion of the **Silent** cohort
- Different aspects of survey evaluation (**difficulty** & **liked**)
- **Data quality** (rate of non-substantive responses & primacy effects)
- Regression analyses to **control for potential confounders**

Hypotheses

Compared to older age cohorts, we expect...

H1 ... **lower participation rate** for Millennials

H2 ... **higher break-off** rate for Millennials

H3 ... **higher** proportion of **smartphone** surveys for Millennials

H4a ... Millennials to consider web surveys to be **less difficult**

H4b ... Millennials to **like web surveys more**

H5 ... Millennials to produce survey data of **similar quality**

Data: 2 probability-based panels

CRONOS

Estonia, Slovenia, UK

Respondents (18+) invited at the end of ESS
Round 8

Provided with tablet and Internet access when
needed

Unconditional incentive

Data collection: 12-2016 to 02-2018

Welcome survey + 6 waves

Estonia: **806** panelists

(260 Millennials, 310 GenX, 198 Boomers, 38 Silents)

Slovenia: **705** panelists

(223 Millennials, 287 GenX, 165 Boomers, 30 Silents)

UK: **921** panelists

(213 Millennials, 357 GenX, 290 Boomers, 61 Silents)

GIP

Germany

2 probability-based samples of the German population
(16 to 75) drawn in 2012/2014

Provided with PC-like devices and Internet access
when needed

Conditional incentive

Data collection: 2017

6 successive waves (w27 to w32)

3,214 panelists

(771 Millennials, 1,318 GenX, 972 Boomers, 153 Silents)

Main indicators

For each panelist, we compute the following **individual** rates:

Participation rate

= no. started / no. invited

Break-off rate

Rate smartphone surveys

Rate difficult surveys

Rate liked surveys

Rate non-substantive resp.

Rate selecting 1st answer

Main indicators

For each panelist, we compute the following **individual** rates:

Participation rate

= no. started / no. invited

Break-off rate

= no. started but not finished / no. started

Rate smartphone surveys

Rate difficult surveys

Rate liked surveys

Rate non-substantive resp.

Rate selecting 1st answer

Main indicators

For each panelist, we compute the following **individual** rates:

Participation rate

= no. started / no. invited

Break-off rate

= no. started but not finished / no. started

*Rate **smartphone** surveys*

= no. using a smartphone / no. started

*Rate **difficult** surveys*

*Rate **liked** surveys*

*Rate **non-substantive** resp.*

*Rate **selecting 1st** answer*

Main indicators

For each panelist, we compute the following **individual** rates:

Participation rate

= no. started / no. invited

Break-off rate

= no. started but not finished / no. started

Rate smartphone surveys

= no. using a smartphone / no. started

Rate difficult surveys

= no. difficult / no. times answered this question

Rate liked surveys

Rate non-substantive resp.

Rate selecting 1st answer

Main indicators

For each panelist, we compute the following **individual** rates:

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= no. liked / no. times answered this question

Rate non-substantive resp.

= no. non-substantive responses / no. questions asked

Rate selecting 1st answer

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For each panelist, we compute the following **individual** rates:

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Rate liked surveys

= no. liked / no. times answered this question

Rate non-substantive resp.

= no. non-substantive responses / no. questions asked

Rate selecting 1st answer

= no. selecting 1st answer / no. questions asked

Analyses

Descriptive analyses

Comparing Millennials to older age cohorts on all 7 indicators

Using the average of the individual rates, per age cohort, panel, and country

Testing if differences between Millennials and older age cohorts are significant

Considering the effect sizes

Regressions (OLS)

Investigating whether differences only depend on the age cohort

DV: same indicators as in the descriptive analyses, except rate of smartphone surveys

Main expected confounding effect: smartphone rate

Other expected confounding effects: difficult and liked rates (for the other DV), gender, education, employment status, citizenship, and country

Results descriptive analyses

Compared to older age cohorts, we found...

H1	... lower participation rate for Millennials	Yes
H2	... higher break-off rate for Millennials	2 countries
H3	... higher proportion of smartphone surveys	Yes
H4a	... Millennials to consider web surveys to be less difficult	No
H4b	... Millennials to like web surveys more	No
H5	... Millennials to produce survey data of similar quality	Yes

Results regression analyses

CRONOS	<i>Participation</i>
GenX	.15**
Boomers	.20**
Silents	.13**
<i>No. obs.</i>	2,299
Adjusted R ²	.1134

Support *H1*

GIP	<i>Participation</i>
GenX	.07**
Boomers	.19**
Silents	.10**
<i>No. obs.</i>	3,134
Adjusted R ²	.0569

Note: Standardized beta coefficients. We control for smartphone rate, difficult & liked rates (except when they are the DV), female, university attendance, employment status, being a country's citizen, and country (for the CRONOS). *p < .05, **p < .01

Results regression analyses

CRONOS	<i>Participation</i>	<i>Break-off</i>
GenX	.15**	-.10**
Boomers	.20**	-.14**
Silents	.13**	-.07**
<i>No. obs.</i>	2,299	2,299
Adjusted R ²	.1134	.0337

Support *H2*

GIP	<i>Participation</i>	<i>Break-off</i>
GenX	.07**	-.05*
Boomers	.19**	-.09**
Silents	.10**	-.04*
<i>No. obs.</i>	3,134	3,134
Adjusted R ²	.0569	.0087

Note: Standardized beta coefficients. We control for smartphone rate, difficult & liked rates (except when they are the DV), female, university attendance, employment status, being a country's citizen, and country (for the CRONOS). *p < .05, **p < .01

Results regression analyses

CRONOS	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>
GenX	.15**	-.10**	-.04
Boomers	.20**	-.14**	.01
Silents	.13**	-.07**	.09**
<i>No. obs.</i>	2,299	2,299	2,299
Adjusted R ²	.1134	.0337	.0441

GIP	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>
GenX	.07**	-.05*	-.07**
Boomers	.19**	-.09**	-.14**
Silents	.10**	-.04*	-.03
<i>No. obs.</i>	3,134	3,134	3,134
Adjusted R ²	.0569	.0087	.0443

No support *H4a*

Note: Standardized beta coefficients. We control for smartphone rate, difficult & liked rates (except when they are the DV), female, university attendance, employment status, being a country's citizen, and country (for the CRONOS). *p < .05, **p < .01

Results regression analyses

CRONOS	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>	<i>Liked</i>
GenX	.15**	-.10**	-.04	.00
Boomers	.20**	-.14**	.01	.02
Silents	.13**	-.07**	.09**	-.03
<i>No. obs.</i>	2,299	2,299	2,299	2,299
Adjusted R ²	.1134	.0337	.0441	.1010

GIP	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>	<i>Liked</i>
GenX	.07**	-.05*	-.07**	-.09**
Boomers	.19**	-.09**	-.14**	-.09**
Silents	.10**	-.04*	-.03	-.02
<i>No. obs.</i>	3,134	3,134	3,134	3,140
Adjusted R ²	.0569	.0087	.0443	.0257

Partial support
H4b in GIP

Note: Standardized beta coefficients. We control for smartphone rate, difficult & liked rates (except when they are the DV), female, university attendance, employment status, being a country's citizen, and country (for the CRONOS). *p < .05, **p < .01

Results regression analyses

Little
support *H5*

CRONOS	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>	<i>Liked</i>	<i>Non-subs.</i>	<i>Select 1st</i>
GenX	.15**	-.10**	-.04	.00	.14**	.04
Boomers	.20**	-.14**	.01	.02	.17**	.07*
Silents	.13**	-.07**	.09**	-.03	.16**	.09**
<i>No. obs.</i>	2,299	2,299	2,299	2,299	1,867	1,867
Adjusted R ²	.1134	.0337	.0441	.1010	.0715	.0303

GIP	<i>Participation</i>	<i>Break-off</i>	<i>Difficult</i>	<i>Liked</i>	<i>Non-subs.</i>	<i>Select 1st</i>
GenX	.07**	-.05*	-.07**	-.09**	-.05*	.03
Boomers	.19**	-.09**	-.14**	-.09**	-.15**	.06*
Silents	.10**	-.04*	-.03	-.02	-.10**	.03
<i>No. obs.</i>	3,134	3,134	3,134	3,140	2,827	2,827
Adjusted R ²	.0569	.0087	.0443	.0257	.0920	.0890

Note: Standardized beta coefficients. We control for smartphone rate, difficult & liked rates (except when they are the DV), female, university attendance, employment status, being a country's citizen, and country (for the CRONOS). *p < .05, **p < .01

Conclusions & practical implications

Compared to older age cohorts...

1. **Lower participation rate** for Millennials
2. **Higher break-off rate** for Millennials in 2 out of 4 countries
3. **Higher smartphone rate** for Millennials
4. Mixed results about survey evaluation and data quality

→ Millennials differ from older age cohorts

→ Important **to adapt surveys design to Millennials** to improve their participation and reduce their break-off rates

- Previous publications propose ideas that may help engage Millennials in surveys
- What are these ideas?

Web survey participation of Millennials:
What could help increasing it?

Three ideas to help engage Millennials in surveys

“To involve Millennials in survey participation, and obtain high-quality answers from them, survey designers may require new tools that better catch Millennials’ interest and attention” (Bosch & Revilla, 2021)

Different tools have been proposed, in particular offering the option of:

😄 Answering using **emojis** (Bosch & Revilla, 2021)

📷 Answering using **visual data** (Bosch, Revilla & Paura, 2018b)

🗣️ Answering using **voice recordings** (Revilla et al., 2020)



Not expected to work for any question but could help make the overall surveys more enjoyable and less burdensome/boring for Millennials

1. USING EMOJIS IN SURVEYS TARGETING MILLENNIALS

Why?



Over 10 billion emojis are sent each day¹



92% of the online population uses emojis daily¹



According to Swiftpage, an emoji in the subject line of an email increases the open rate by 29% and the click through rate by 28%



Emojis are a natural friendly way of communicating



Can improve respondents' survey experience



Especially expected for Millennials (see e.g., Appboy report²)

¹ <https://pipeline.zoominfo.com/marketing/emoji-statistics-for-businesses>

² <https://www.marketingdive.com/ex/mobilemarketer/cms/news/research/23233.html>

Empirical evidence: Bosch & Revilla (2021)

Focus

Millennials

Use emojis in surveys in answers to open questions or in response scales

Analyses

Data

Main findings

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Willingness to use emojis

Preference between emojis and verbal scales

Differences in data quality & survey evaluation when proposing to use emojis vs not

Data

Main findings

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Netquest opt-in online panels in Spain and Mexico

Smartphone online survey of maximum 62 questions

808 respondents in Spain; 806 in Mexico

Main findings

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Smartphone online survey of maximum 62 questions

808 respondents in Spain; 806 in Mexico

Main findings

✓ **75.5%** of Millennials **would like to use emojis in Spain; 88.1% in Mexico**

✓ A **majority prefer using emojis** instead of verbal scales

✓ **Positive impact** of encouraging Millennials to use emojis in open-ended questions **on data quality** (similar item non-response but more information conveyed) **& survey evaluation** (higher % like)

Conclusion and future research

Overall, Millennials show a clear interest for using emojis in surveys

However, much more research needed

- Comparing Millennials to other age cohorts
- Using different topics, scales, countries, etc.

Encouraging the use of emojis or proposing emojis scales has very limited cost and can be done across countries and languages

So it could be a **promising option**, worth to investigate further

Why?

Images largely used outside surveys:

- **More pictures are now taken every 2min than during the entire 19th century**

Several benefits expected if proposing this tool in surveys (Revilla, 2022):

- On researchers' side (e.g., improved data quality)
- On respondents' side (reduced time/efforts & more enjoyable)

Especially for Millennials' respondents:

- More technology oriented → less time/efforts + more natural
- **Visual language very popular for Millennials¹** → enjoy it more

¹ <https://www.infographicdesignteam.com/blog/which-language-do-the-millennials-understand-the-one-that-starts-with-v/>

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: Bosch, Revilla & Paura (2018b)

Focus

Millennials in Spain and Mexico

Actual participation when asked to share images in a mobile web survey

Analyses

Data

Main findings

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% answering in line, not in line, skipping & not understanding

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% answering in line, not in line, skipping & not understanding

Data

Same as for the emojis' study (Bosch & Revilla, 2021)

Task 1 (T1): take and share photo of what they see right now

Task 2 (T2): share already stored image that made them laugh

Main findings

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Task 1 (T1): take and share photo of what they see right now

Task 2 (T2): share already stored image that made them laugh

Main findings

41.0% (T1) to **49.2%** (T2) **uploaded an image in line**

9.4% (T2) to 12.1% (T1) uploaded an image not in line

22.9% (T2) to **26.5%** (T1) **had difficulties in understanding** how to do it

18.5% (T2) to 20.4% (T1) skipped the question

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% answering in line, not in line, skipping & not understanding

Data

Same as for the emojis' study (Bosch & Revilla, 2021)

Task 1 (T1): take and share a picture of a product from a list

Task 2 (T2): share already

Participation quite low and proportion stating difficulties quite high → does not seem to work so well

Main findings

41.0% (T1) to **49.2%** (T2) **uploaded an image in line**

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2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: skills and willingness

Focus

Compare Millennials vs older age cohorts

Stated skills + willingness for different types of visual data

Analyses

*Data**

*Main
findings
(details on
next slide)*

* I use data from the Iglesias and Revilla's (2021) study

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: skills and willingness

Focus

Compare Millennials vs older age cohorts
Stated skills + willingness for different types of visual data

Analyses

% stating they have the skills and stating they would be willing
Z-tests significance of differences between Millennials and older age cohorts

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(details on next slide)

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Netquest opt-in online panel in Spain (May 2021)
Online survey of maximum 71 questions
857 respondents analyzed

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Netquest opt-in online panel in Spain (May 2021)
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857 respondents analyzed

Main findings (details on next slides)

Higher proportion of Millennials having the **skills**
Higher willingness of sharing different visual data types for Millennials

* I use data from the Iglesias and Revilla's (2021) study

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: skills

Proportions (%) of respondents stating they have the skills

	Screenshot PC	Screenshot smartphone	Photo smartphone	Video smartphone	Already stored PC	Already stored smartphone
Millennials	84.0 (n=238)	99.0 (n=284)	99.3 (n=284)	98.9 (n=284)	93.7 (n=238)	97.2 (n=284)
GenX	57.2* (n=339)	92.0* (n=401)	99.0 (n=401)	98.5 (n=401)	86.4* (n=339)	94.0 (n=401)
Boomers	47.4* (n=114)	73.0* (n=111)	98.2 (n=111)	93.7* (n=111)	73.7* (n=114)	79.3* (n=111)

Note: * p < .05. n refers to the total number of observations.

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: willingness

Proportions (%) of respondents stating they would be willing (“yes” only)

	Screenshot PC	Screenshot smartphone	Photo smartphone	Video smartphone	Already stored image PC	Already stored image smartphone
Millennials	60.1	71.8	72.2	63.7	56.7	51.8
	(n=238)	(n=284)	(n=284)	(n=284)	(n=238)	(n=284)
GenX	42.8*	59.3*	58.3*	48.6*	43.9*	38.4*
	(n=339)	(n=401)	(n=401)	(n=401)	(n=339)	(n=401)
Boomers	41.2*	46.8*	48.6*	40.5*	48.2	41.4
	(n=114)	(n=111)	(n=111)	(n=111)	(n=114)	(n=111)

Note: * p < .05. n refers to the total number of observations.

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Focus

Compare Millennials vs older age cohorts

Whether respondents liked answering survey questions using images and whether they found it easy

Analyses

Data*

Main findings
(details on next slide)

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Analyses

% like and % easy

Z-tests significance of differences between Millennials and older age cohorts

Data*

Respondi opt-in online panel in Germany (August 2019)

Online survey of maximum 71 questions; 4 questions requesting visual data

1,906 respondents analyzed (956 PC and 950 smartphone)

Main findings *(details on next slide)*

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Online survey of maximum 71 questions; 4 questions requesting visual data

1,906 respondents analyzed (956 PC and 950 smartphone)

Main findings *(details on next slide)*

Low levels of like and easy overall

Lower proportion of Millennials liked + found it easy

Not as expected!

* I use data from the Bosch et al. (2022) study

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Proportion (%) who liked answering with images and who found it easy

	Like	Easy
Millennials	11.5	47.2
	(n=670)	(n=670)
GenX	18.3*	52.6*
	(n=698)	(n=694)
Boomers	16.4*	47.4
	(n=537)	(n=536)

Note: * p < .05. n refers to the total number of observations.

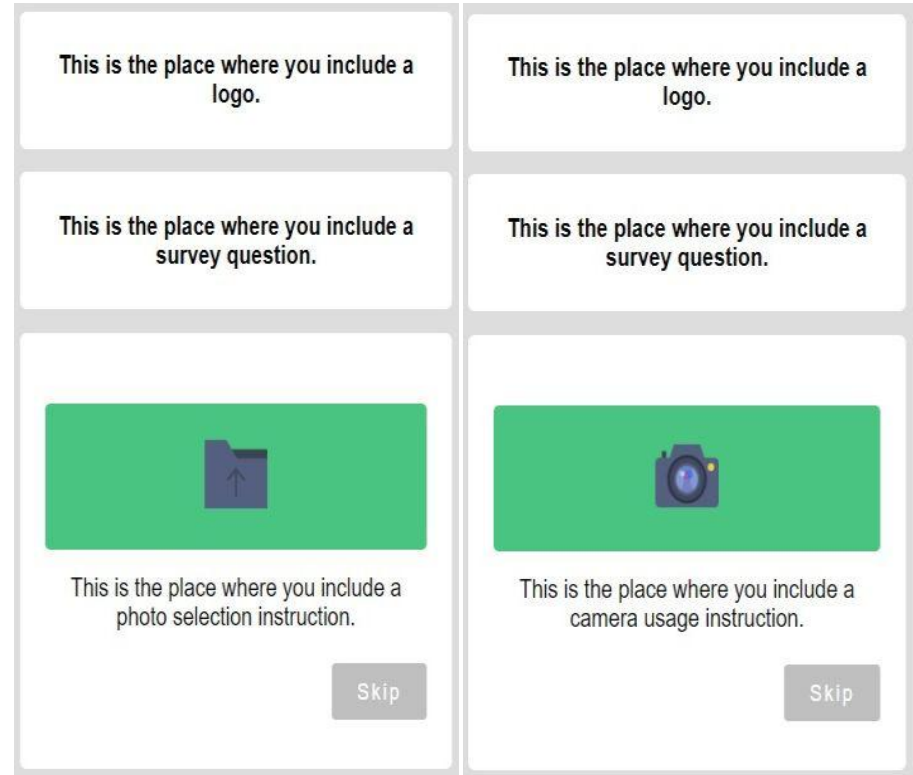
Conclusion and future research

- Some evidence to support the idea of higher skills for different types of visual data and higher willingness to produce and share visual data within the frame of web surveys for Millennials
- However, actual participation quite low, and reported levels of like and easy low as well (even lower than GenX)
- More research needed
 - Different samples, countries, types of visual data, topics, etc.
 - Might also depend on the exact tools used to collect the visual data

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Available tools

SurveyImage
(Höhne, Qureshi & Gavras, 2020)

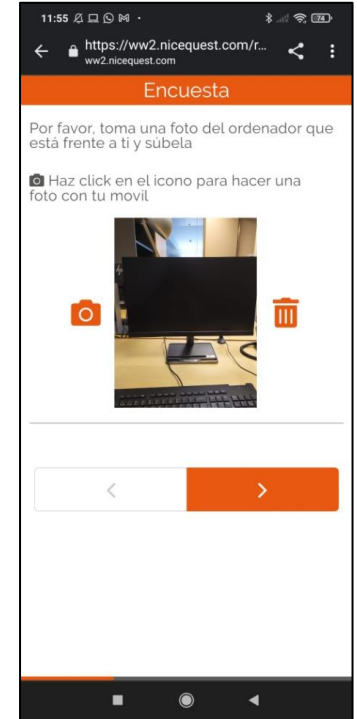
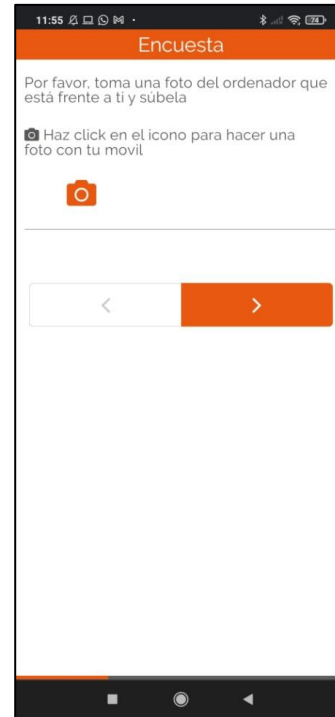


More information available at: <https://zenodo.org/record/4280543#.Ykrj2FVByHs>

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Available tools

WebdataVisual (Revilla et al., 2022)



More information available at: <https://www.upf.edu/web/webdataopp/tools>

Why?

Voice messages largely used outside surveys:

- **7 billion voice messages** sent on WhatsApp **every day**¹

As for visual data, several benefits expected if proposing this tool in surveys:

- In particular, on respondents' side
- Again expect reduced time/efforts & more enjoyable

Especially for Millennials:

- More technological skills and high use of smartphones

Expected to increase even further in future:

- “The Next Billion Mobile Users Will Rely on Video and Voice”²

¹ <https://blog.whatsapp.com/making-voice-messages-better>

² <https://www.wsj.com/articles/the-end-of-typing-the-internets-next-billion-users-will-use-video-and-voice-1502116070>

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: did not manage and like

Focus

Compare Millennials vs older age cohorts

Whether respondents managed to use the voice recording tool and for those who did, whether they liked it

Analyses

*Data**

*Main
findings
(details on
next slide)*

* I use data from the Revilla et al. (2020) study

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: did not manage and like

Focus

Compare Millennials vs older age cohorts

Whether respondents managed to use the voice recording tool and for those who did, whether they liked it

Analyses

% did not manage and % like (within those who managed)

Z-tests significance of differences between Millennials and older age cohorts

Data*

Main findings *(details on next slide)*

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Z-tests significance of differences between Millennials and older age cohorts

Data*

Netquest opt-in online panel in Spain (January/February 2018)

Online survey of maximum 37 questions; 6 questions requesting voice answers

403 respondents analyzed (all Android smartphone)

Main findings *(details on next slide)*

* I use data from the Revilla et al. (2020) study

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Netquest opt-in online panel in Spain (January/February 2018)

Online survey of maximum 37 questions; 6 questions requesting voice answers

403 respondents analyzed (all Android smartphone)

Main findings (details on next slide)

Results in expected direction for Millennials vs genX

But **no significant differences**

Very few Boomers so cannot really conclude for this group

Relatively low level of like overall

* I use data from the Revilla et al. (2020) study

2. USING VISUAL DATA IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: did not manage and like

Proportion (%) who did not manage to use the voice recording and, for those who managed, who liked it

	Did not manage	Like
Millennials	13.9 <i>(n=166)</i>	35.0 <i>(n=143)</i>
GenX	18.8 <i>(n=213)</i>	28.3 <i>(n=173)</i>
Boomers	8.3 <i>(n=24)</i>	40.9 <i>(n=22)</i>

Note: no significant differences. n refers to the total number of observations.

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Focus

Compare Millennials vs older age cohorts

Whether respondents liked using the tool and found it easy

Analyses

*Data**

*Main
findings
(details on
next slide)*

* I use data from the Revilla & Couper (2021) study

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Focus

Compare Millennials vs older age cohorts

Whether respondents liked using the tool and found it easy

Analyses

% like and % easy

Z-tests significance of differences between Millennials and older age cohorts

Data*

Main findings
(details on next slide)

* I use data from the Revilla & Couper (2021) study

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Focus

Compare Millennials vs older age cohorts
Whether respondents liked using the tool and found it easy

Analyses

% like and % easy
Z-tests significance of differences between Millennials and older age cohorts

Data*

Netquest opt-in online panel in Spain (March/Abril 2019)
Online survey of maximum 33 questions; 3 questions requesting voice answers
1,622 respondents finished the survey (all Android smartphone)

***Main
findings***
*(details on
next slide)*

* I use data from the Revilla & Couper (2021) study

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Focus

Compare Millennials vs older age cohorts
Whether respondents liked using the tool and found it easy

Analyses

% like and % easy
Z-tests significance of differences between Millennials and older age cohorts

Data*

Netquest opt-in online panel in Spain (March/Abril 2019)
Online survey of maximum 33 questions; 3 questions requesting voice answers
1,622 respondents finished the survey (all Android smartphone)

Main findings (details on next slide)

No significant differences between Millennials and older age cohorts
Low level of like overall
High proportion found it easy

* I use data from the Revilla & Couper (2021) study

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Empirical evidence: like and easy

Proportion (%) who liked using the voice tool and who found it easy

	Like	Easy
Millennials	26.8 <i>(n=541)</i>	64.7 <i>(n=580)</i>
GenX	26.6 <i>(n=530)</i>	64.1 <i>(n=579)</i>
Boomers	25.5 <i>(n=98)</i>	58.4 <i>(n=101)</i>

Note: no significant differences. n refers to the total number of observations.

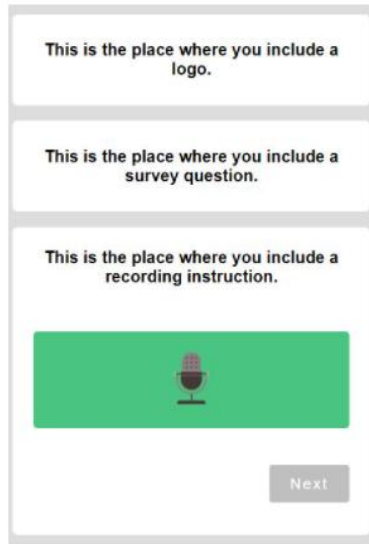
Conclusion and future research

- No evidence to support the idea that answering through voice might be a way to better involve Millennials
- Low proportion of respondents liking this even in this age cohort
- More research needed
 - Different samples, countries, topics, etc.
 - Might also depend on the exact tools used to collect the voice data

3. USING VOICE OPTIONS IN SURVEYS TARGETING MILLENNIALS

Available tools

SurveyVoice (Höhne, Gavras & Qureshi, 2020)



More information:

<https://zenodo.org/record/4644590#.Ykrqu1VByHs>

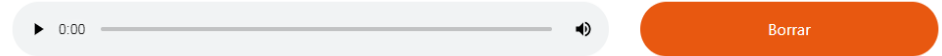
WebdataVoice (Revilla et al., 2022)

Ésta es la herramienta para grabar un audio. Pulsa el botón 'Grabar' y **di los días de la semana en castellano en voz alta**. Puedes grabar más de un audio y borrar alguno si así lo deseas.

Pulsa 'Stop' cuando lo termines



Grabaciones



More information: <https://www.upf.edu/web/webdataopp/tools>

Summary

Revilla and Höhne (2020)

1. **Lower participation rate** for Millennials
2. **Higher break-off rate** for Millennials in 2 out of 4 countries
3. **Higher smartphone rate** for Millennials



Three ideas to help engage Millennials in survey

1. **Emojis**: promising results but no data to compare age cohorts
2. **Visual data**: mixed results with existing data, but more research needed
3. **Voice recordings**: no support with existing data, but more research needed



Role of the tools?



To see if those who do not participate would do so if proposed with these new tools

Thanks!

Questions?

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<https://www.upf.edu/web/webdataopp>

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**Universitat
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Research and Expertise Centre
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European Research Council
Established by the European Commission

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